



# FFY 2023 CSBG State Plan Webinar Series

**Let's Delve in!**

**Sections 10 through 15**

**Office of Community Services (OCS)**

**Division of Community Assistance (DCA)**

July 7, 2022

3:00 – 4:00pm ET



# Housekeeping



Everyone has been **muted on entry**.



Please enter questions using the “**Q&A**” pod.



This webinar is being **recorded**. The recording, along with a copy of the slides, will be posted online to the [FY 2022 CSBG Webinars](#) page.

# Meet the Presenters

Division of Community Assistance, Office of Community Services



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# Agenda

- Important Reminders
- FFY 2023 CSBG State Plan Section 10 through 15
- Contact information
- Questions and Answers
- Announcements



## Goals of CSBG

CSBG provides vital assistance to states and local communities to:

- Reduce poverty
- Empower low-income families and individuals to become self-sufficient
- Revitalize low-income communities

The State Plan should be used for **continuous quality improvement**.

Last chance to complete the CSBG Comprehensive T/TA Needs Assessment Survey.

# Important Reminders

**All CSBG State Plans Due:  
Thursday, September 1, 2022**

- FFY 2023: October 1, 2022 – September 30, 2023
- Aligning to local needs
- GrantSolutions is open



# Group A: Required to Submit a **NEW** CSBG State Plan

- The following states are required to submit a full submission of the FFY 2023 CSBG State Plan

Alabama

Delaware

Idaho

Michigan

New Hampshire

South Carolina

Virginia

Alaska

District of Columbia

Indiana

Mississippi

New Jersey

South Dakota

Washington state

Arizona

Florida

Maryland

Nebraska

Oregon

Utah

Wyoming

Connecticut

Georgia

Massachusetts

Nevada

Puerto Rico

Vermont

# Group B: Required to Submit the SF-424M

- The following states are required to submit the SF-424M via [GrantSolutions.gov](https://www.grantsolutions.gov).

American Samoa

Hawaii

Kentucky

Missouri

North Carolina

Pennsylvania

West Virginia

Arkansas

Illinois

Louisiana

Montana

North Dakota

Rhode Island

Wisconsin

California

Iowa

Maine

New Mexico

Ohio

Tennessee

Colorado

Kansas

Minnesota

New York

Oklahoma

Texas





## Section 10: Monitoring, Corrective Action, and Fiscal Controls

- ❖ **Purpose:** Describes the planned monitoring of eligible entities and the associated procedures, and policies. This section covers four areas:
  - The Monitoring Process
  - Corrective Action, Termination, and Reduction of funding
  - Policies on Eligible Entity Designation, De-designation, and Re-designation
  - Fiscal Controls and Audits and Cooperation Assurance

# Revisions to Section 10

<b>Item 10.1 – Item 10.12</b>	<b>No significant changes</b>
<b>Item 10.13</b>	<ul style="list-style-type: none"><li>• Added Question 10.13a: Federal Investigation Polices</li></ul>
<b>Item 10.14</b>	<ul style="list-style-type: none"><li>• Changed the title to Monitoring Procedures Performance Management Adjustment.</li></ul>

# Policies on Eligible Entity Designation, De-designation, and Re-designation

- 10.8: Eligible Entity Designation
- 10.9: Eligible Entity Termination
- 10.10: Eligible Entity Re-designation
  - Re-designation implies that an entity that is already designated is now ALSO serving the area of a previously designated entity.
  - Re-designation may be permanent or temporary.
  - CSBG Act 676A, *Designation and Redesignation...*

# Item 10.13: Assurance of Federal Investigations

## ■ Item 10.13a is *NEW!*

**10.13a. Federal Investigations Policies:** Are state procedures for permitting and cooperating with federal investigations included in the state monitoring policies attached under 10.2?

Yes  No

- **Note:** It is not required for the state to have these policies in place. It is considered a promising practice by OCS



## Section 11: Eligible Entity Tripartite Board

- ❖ **Purpose:** The collection of information on how the states ensure adherence to the requirement for a tripartite board. Includes information on:
  - ✓ Verification
  - ✓ Updates
  - ✓ Tripartite Board Representation Assurance (14.10)
  - ✓ Alternative representation
- Section 676B of the CSBG Act



## Section 12: Individual and Community Income Eligibility Requirements

- ❖ **Purpose:** Identify the eligibility threshold and practices for ensuring adherence by eligible entities in the following service areas:
  - ✓ Individual and family services
  - ✓ General/Short Term Services
  - ✓ Community Targeted Services
- The maximum income eligibility threshold will return to 125% as of 9/30/2022



## Section 13: Results Oriented Management and Accountability (ROMA) System

- ❖ **Purpose:** To collect information related to assurance under:
  - section 676(b)(12)- performance management (Items 13.1 – 13.4)
  - section 676(b)(11) – Community Action Plans and Assessments (Items 13.5 – 13.6)
  
- Responses in section 13, will automatically link to the corresponding assurance in Section 14: CSBG Programmatic assurance.



## Section 14: CSBG Programmatic Assurance and Information Narrative

- Assurances required under Section 676(b) of the CSBG Act
- Includes the provision of narrative responses and referrals to previous completed sections
- Requires a check-box to confirm the CSBG authorized official has certified these assurances.

## Section 15: Federal Certifications

- Requires that the State CSBG Authorized official check the boxes after each certification.



# OCS Program Specialists Contacts

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# OCS OLDC Technical Assistance

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**Please send all TA  
questions to Monique  
and Niki!**

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on all emails**



# QUESTIONS

# FY 2023 CSBG State Plan Webinar Series Timeline

Webinar Title	Description	Date/Time
<b>CSBG State Plan 3.0: OLDC Refresher</b>	This webinar will be a review of the created demos and a refresher of the previous webinars.	July 13, 2022 3:30pm – 4:30pm ET

## [CSBG Webinar Recordings](#)



**Follow OCS on Twitter!**

[@OCS\\_ACFgov](https://twitter.com/OCS_ACFgov)

# New Electronic Mailing Service!

- OCS has started using a new electronic mailing service.
- Allows OCS to communicate information in a timely manner.
- Helps OCS collect analytics that will inform outreach efforts in the future.
- As OCS transitions to this service, please check your junk/spam folder for future communications.

Contact Monique Alcantara and Niki Frazier if you have any questions.

# CSBG Communications

Communications	Release Date
<b>CSBG-DCL-2022-36:</b> New CSBG Program Operations Branch Chief, Verna Best	Tuesday, June 21
<b>CSBG-DCL-2022-38:</b> CSBG Program Specialist Regional Assignments	Thursday, June 23
<b>CSBG-DCL-2022-39:</b> State Plan Preparation FY 2023	Thursday, June 30
<b>CSBG-AT-2022-04:</b> State Plan Application FY 2023	Friday, July 1

# CSBG Comprehensive T/TA Needs Assessment Survey

- **CSBG-DCL-2022-34**, [Comprehensive Training and Technical Assistance Needs](#)
- **Purpose:** To help OCS better understand what T/TA would be most helpful to the CSBG network so that OCS can strengthen the T/TA we provide.
- **Deadline:** July 8, 2022
- **Link:** <https://www.surveymonkey.com/r/5TGDX6S>

\*Check Junk/Spam folder for an announcement from [csbgstates@acf.hhs.gov](mailto:csbgstates@acf.hhs.gov)\*



# CSBG Performance Management



## Reporting Timeline

**2022**  
Jul

### **FY20 CAR Finalization**

*Return completed Review Memo to OCS.*

*Revise the data in the SmartForms or State Database.*

*Upload revised XMLs to GrantSolutions by **July 31**.*

**2022**  
Aug

### **FY21 CAR Federal Review**

*OCS to send Review Memos for Modules 1, 2, and 4*

**2022**  
Sept

### **FY21 CAR Review & FFY23 CSP DUE**

*OCS continues sending Review Memos*

*States submit CSBG State Plan*

*Return completed FY21 Review Memos*

**2022**  
Oct

### **FY21 CAR & FFY23 CSP Review**

*OCS sends Review Memos for Module 1.*

*Return completed FY21 Review Memos to OCS.*

*Revise the data in GrantSolutions.*

**2022**  
Nov

### **FY22 CAR**

*OCS will release SmartForms and open GrantSolutions.*

# FY 2020 CSBG Annual Report Status

- 22 states (42%)
- Review and return review memos by July 15



## Return Review Memos

- Resubmit revised data into GrantSolutions
  - Un-submit Module(s)
  - Upload XML
  - Resubmit Module(s)

## Resubmit Data



- Draft Report to Congress

## Report to Congress

## Submit Revised Data

- 31 states (58%)
- Revise data in SmartForms or state database
- Export to XML



## OCS Accepts

- OCS reviews that revised data is submitted
- OCS Accepts Modules



# FY 2020 CSBG Annual Report Review Memo Contact



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Regions I, VI,  
and VIII



**Andrew  
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Regions II, III, &  
IV



**Kathryn  
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Regions V, VII,  
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# THANK YOU

